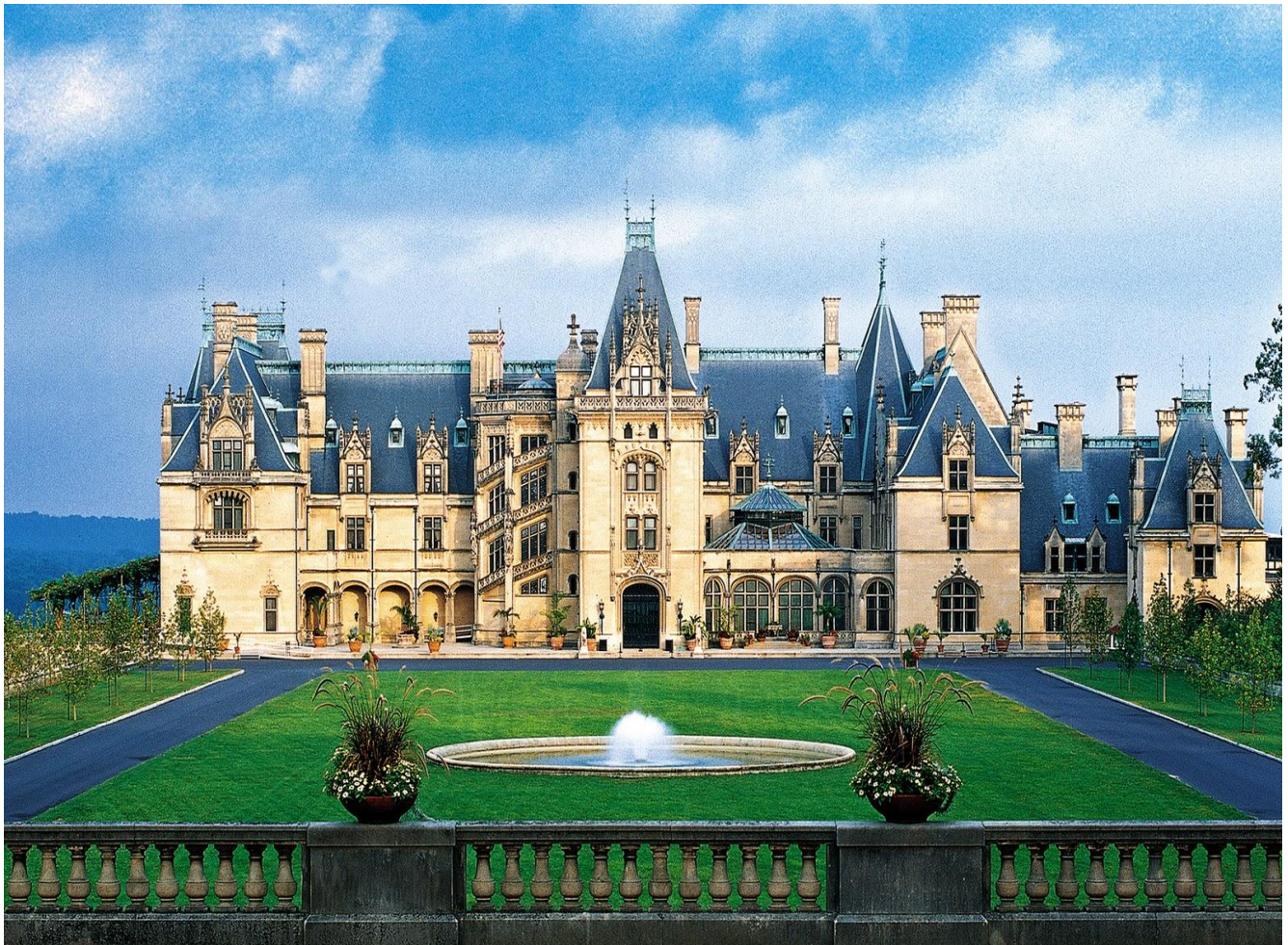




**Conference Fee  
Discount By  
June 30, 2026**

**NTI 2026 CONFERENCE  
ASHEVILLE, NC**

***THE OMNI GROVE PARK INN & SPA  
JUNE 7-13, 2026***



**NTI 2026 CONFERENCE PROGRAM  
THE OMNI GROVE PARK INN & SPA  
ASHEVILLE, NC  
JUNE 7-13, 2026**

- Location:** **THE OMNI GROVE PARK INN & SPA**  
290 Macon Avenue, Asheville, NC 28804  
Phone: 800-438-5800 Website: <https://www.omnihotels.com>omni>asheville>
- Airports:** Greenville-Spartanburg International Airport (GSP) is approximately 77 miles from The Omni Grove Park Inn & Spa. Asheville Regional (AVL) is 15 miles from the hotel.
- Transfers:** Car rental is recommended. Taxi service from the Asheville Regional is approximately \$50 each way.
- Directions:** Visit: [www.mapquest.com](http://www.mapquest.com)
- Weather** Average June temperature: High: 82 Fahrenheit Low: 61 Fahrenheit
- Area Info:** Visit: [www.exploreasheville.com](http://www.exploreasheville.com)

**THE OMNI GROVE PARK INN & SPA– 7 Day/6-Night Package**

There's a reason guests have been staying at **The Omni Grove Park Inn & Spa** for over a hundred years. Come to relax, rejuvenate and breathe in the clean mountain air from Omni hotel rooms. Set atop Sunset Mountain, the hotel rooms and suites feature spectacular views of the Blue Ridge Mountains and their lush 18-hole Donald Ross-designed golf course. The hotel allows you to unwind in a serene setting while having plenty of resort activities at your fingertips. Guests of The Omni Grove Park Inn & Spa enjoy access to premier amenities including a full-service spa, indoor and outdoor tennis courts, pools and a variety of resort activities for all to enjoy.

**Check-in:** 4:00pm  
**Hotel Rating:** 4-Star

**Check-out:** 11:00am (Surcharges may apply for late check-outs)  
**Valet Parking:** \$38 per night – **Self-Parking:** \$28 per night  
(subject to change)



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EMAIL: [conferences@nticpe.com](mailto:conferences@nticpe.com)**



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**Accommodations:**

Experience a century of history, charm, and romance in the guestrooms of Omni Grove Park Inn & Spa.

**Guestroom Amenities:** High-speed Internet – Serta plus mattresses – Microwave (upon request) – Flat-screen HD Television – Cable TV with pay-per-view movies – Mini-refrigerator, spacious desks, Hair dryer – Iron and board – In-Room safe – Cribs (upon request) – Rollaway beds (complimentary and based on availability) – ADA accessible accommodations – Pet-friendly accommodations are available in select rooms for an additional charge – Express checkout – Business center

**Premier Resort View:** 300-350 square feet - These rooms are located in either the Vanderbilt Wing or Sammons Wing overlooking The Spa gardens or the resort's landscaping. Enjoy a room that creates the same historic experience with a modern twist and features one king or two queen beds. Maximum 3 persons for king bedding, and 4 persons for two queen rooms.



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**Premier Mountainview:** Situated in the Sammons or Vanderbilt Wing, these rooms offer 300-350 square feet of space with king or two queen beds and modern comfort. Gaze out at the breathtaking view of Asheville's city skyline, their historic golf course, and the majestic Blue Ridge Mountains. Maximum 3 persons for king and 4 persons for two queen rooms.



**Panoramic Corner King- Mountainview:** Located in the Sammons Wing, these spacious corner rooms feature a king bed, modern amenities, and approximately 400-450 square feet of space. Enjoy expansive views from two vantage points, capturing the beauty of our golf course, Spa gardens, and the Blue Ridge Mountains. Maximum 3 persons. **ONLY ONE AVAILABLE**

**Executive Junior Suite:** Situated in the Vanderbilt Wing, this expansive suite features a king bed, living room, cozy sitting area and walk-out standing balcony with sweeping view of the Spa gardens, resort landscape or Donald-Ross-designed golf course, the Blue Ridge Mountains, and Asheville's skyline. Approximately 1,000 square feet. Maximum 3 persons- **ONLY ONE AVAILABLE**

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**Hotel Package includes:** 6-night hotel accommodations including all taxes and room gratuities, and a resort fee. Charge for third and fourth person sharing the room: \$40 each per night plus tax.

Extra nights and single rates: Please ask for details.

***NO REFUNDS FOR EARLY DEPARTURES.***

**HOTEL PACKAGE COST- 7 DAYS-6 NIGHTS**

<u>Room category</u>	(Per Person) Double Occupancy <u>Package Cost**</u>
Premium Resort View	\$1,455
Premium Mountain View	\$1,555
Panoramic Corner King (Only one at this price)	\$1,806
Executive Junior Suite (Only one at this price)	\$2,372
** Total cost per room, multiply the package cost by 2.	

**Note:** Hotel package costs are subject to change without notice.

**HOTEL PACKAGE PAYMENT:**

With reservation:	\$500 per person (see reservation form below)
<b>March 1, 2026</b>	Balance Due

**Hotel Cancellation:** Refunds for hotel cancellations will be made, **IN FULL**, if cancellation is made in writing **on or before March 1, 2026. No hotel refunds after March 1, 2026.** Any cancellations on or before **March 1, 2026** must be made in writing and emailed to [conferences@nticpe.com](mailto:conferences@nticpe.com) or faxed to [888-552-9749](tel:888-552-9749). No refunds for early departures.

**CALL 888-515-3674 (Extension 1) or FAX 888-552-9749 or  
EMAIL: [conferences@nticpe.com](mailto:conferences@nticpe.com)**

## Hotel Amenities and Services

### The resort offers numerous services and activities:

18-hole Donald Ross-designed golf course – 6 tennis courts (three indoor, three outdoor) – Indoor and outdoor pools – 43,000 square-foot spa – Sports complex – Guided history tours – Aerobics, yoga, racquetball and wellness programs – Sunset Trail – Babysitting services – Concierge – Housekeeping – Laundry and dry cleaning – Multiple dining outlets – On-property shuttle service – Retail shops – Valet and garage parking – WiFi Internet Service.



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EMAIL: [conferences@nticpe.com](mailto:conferences@nticpe.com)**

### *The Spa and Pools*

Relax and rejuvenate in our 43,000-square-foot subterranean spa with cavernous rock walls, arches and tunnels. Enjoy well-deserved peace and quiet with our numerous features and amenities, including a mineral-based relaxation pool, a lap pool blanketed with 6,500 fiber-optic stars and underwater music, and two therapeutic waterfall pools. Discover what makes our Asheville spa resort one of a kind.



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EMAIL: [conferences@nticpe.com](mailto:conferences@nticpe.com)**

## *Golf*



### **Asheville, NC**

Asheville is a city in western North Carolina's Blue Ridge Mountains. It's known for its vibrant arts scene and historic architecture, including the dome-topped Basilica of Saint Lawrence and the vast 19<sup>th</sup>-century Biltmore Estate, displaying art works by masters like Renoir. Its Downtown Art District is filled with galleries and museums, and the nearby River Arts District, former factory buildings hour artists' studios.

### **Local Attractions**

- The Basilica of St. Lawrence
- Biltmore Estate and Biltmore Village
- Biltmore Wine Vineyard
- Blue Ridge Mountains Parkway
- Chimney Rock Park
- Cherokee Indian Reservation
- Great Smoky Mountain National Park
- Pisgah National Forest
- Antiquing and shopping
- Fly-fishing
- Horseback riding
- Jogging and fitness trails
- Mountain biking
- Experience river rafting
- Rock Climbing
- Tennis and golf

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*Biltmore Estate and Wine Vineyard*



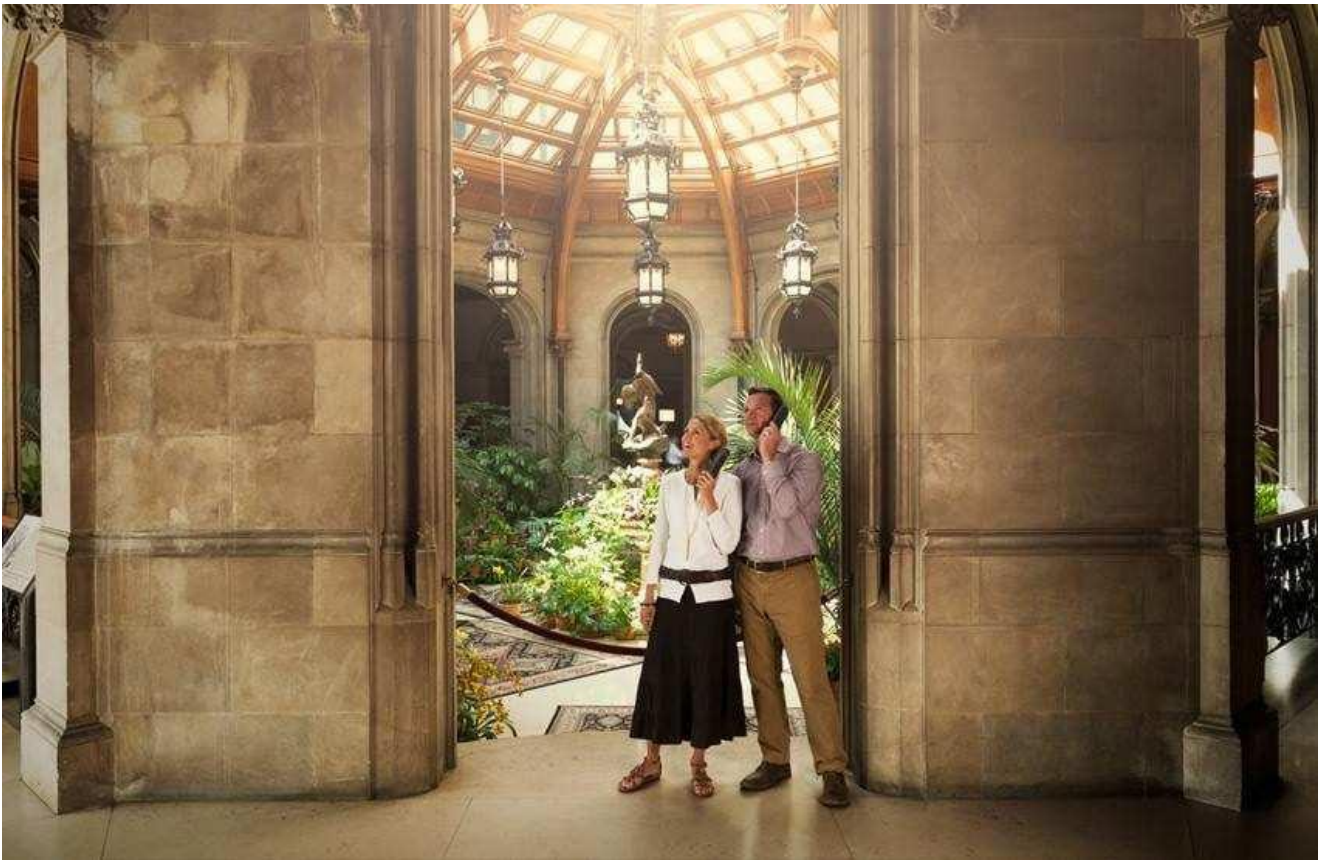
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*The Blue Ridge Mountains*



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## Restaurants and Lounges



*Blue Ridge* – Farm-to-table concept with creative Southern cuisine



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EMAIL: [conferences@nticpe.com](mailto:conferences@nticpe.com)**

***Sunset Terrace*** – Enjoy breathtaking views of the Blue Ridge Mountains while indulging in fresh seafood, hand-cut steak and regional favorites



***Vue 1913*** – Offers a leisurely stylish and comfortable setting blending American and French cuisines.



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EMAIL: [conferences@nticpe.com](mailto:conferences@nticpe.com)**

***Edison, Craft Ales +Kitchen*** – Features casual southern comfort food with a local twist. Features expansive indoor and outdoor dining areas.

***Spa Café*** – Serving healthy breakfast and quick snacks.

***Marketplace*** – Enjoy a latte or a variety of convenient grab-and-go breakfast, lunch and dinner items.

***The Great Hall Bar*** – Experience the grand history of The Omni with a cocktail and light fare.



***Elaine's Dueling Piano Bar*** – For the ultimate Thursday through Saturday entertainment, head out for some nightlife with local regional comedians opening for hilarious dueling piano shows.

***Presidents Lounge Wine Bar*** – Enjoy a fine selection of wines by the glass and small plates.

***Sunset Cocktail Terrace*** – Enjoy a refreshing cocktail and small bites on an outdoor terrace overlooking Asheville's Blue Ridge Mountains.

**NTI 2026 CONFERENCE SCHEDULE  
GROVE PARK INN, ASHEVILLE, NC  
JUNE 7-13, 2026**

<b>DATE</b>	<b>MEETINGS</b>	<b>SOCIAL EVENTS/TOURS</b>
<b>6/7 Sunday</b>	Arrival - no meeting scheduled	6:30-7:00pm: <b>Hospitality Desk- Welcome to Asheville Orientation Meeting</b>
<b>6/8 Monday</b>	7:30am-12:50pm meeting <b>2026 Individual Tax Update</b> <b>Speaker:</b> James D. Brandenburg, CPA, MST CPE Hours: 6 Group Live – Taxes	6:00-7:00 pm: <b>Reception hosted by NTI</b>
<b>6/9 Tuesday</b>	7:30am-12:50pm meeting: <b>Business Tax Developments- 2026</b> <b>Speaker:</b> James D. Brandenburg, CPA, MST CPE hours: 6 Group Live – Taxes	
<b>6/10 Wednesday</b>	<b>Day of leisure</b> – no meeting scheduled	
<b>6/11 Thursday</b>	7:30am-12:50pm meetings:  <b><u>MEETING 1:</u></b> <b>Family Individual and Business Tax Planning</b> <b>Speaker:</b> Thomas P. Langdon, JD, LLM, CFA, CFP CPE hours: 6 Group Live – Taxes and  <b><u>MEETING 2:</u></b> <b>2026 FASB Update and Review</b> <b>Speaker:</b> TBD CPE hours: 6 Group Live – Accounting	
<b>6/12 Friday</b>	7:30am-12:50pm meetings:  <b><u>MEETING 1:</u></b> <b>Creative IRA, Life Insurance and Retirement Planning Techniques</b> <b>Speaker:</b> Thomas P. Langdon, JD, LLM, CFA, CFP CPE hours: 6 Group Live – Taxes and  <b><u>MEETING 2:</u></b> <b>2026 Compilation, Review, Preparation Update and Review</b> <b>Speaker:</b> TBD CPE hours: 6 Group Live – Auditing	
<b>6/13 Saturday</b>	Day of Departure	

**Note:** Continental breakfast will be served in the meeting room starting at 7:00am for participants only. Participants receive 6 CPEs for attending each live session and can receive additional CPEs (equal to the number of CPEs purchased) by completing optional self-study courses. Self-study materials will be available in modules of 2 CPEs and 4 CPEs (taxation and A&A) and will be distributed either by an on-line downloadable PDF format or distributed at the conference in manual format.

Summary of CPEs available at this program: Live Group study= 24 CPEs; Self-Study=16 CPEs for a total of 40 CPEs.

**CPE BREAKOUT:**

Group live CPE (4 days at 6 CPEs per day)	24 CPE hours
Self-study supplement	<u>16 CPE hours</u>
Total CPEs	<u>40 CPE hours</u>

\* Distributed either on-site or in a downloadable PDF format

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EMAIL: [conferences@nticpe.com](mailto:conferences@nticpe.com)**

**Who Should Attend:** CPAs and other professionals who deal in taxation.

**Details on courses:** Unless otherwise stated, all courses have the following attributes:

**Delivery method:** The live segments of the program (6 CPE hours per session) are categorized as Group Live, while the self-study supplement (2 to 4 CPEs per session) is categorized as QAS Self Study.

**Program level:** Update

**Prerequisites:** General understanding of taxation (tax courses)

**Advance preparation:** None

**Includes Post-Passage Planning  
of the OBBBA of 2025**

## TOPIC DESCRIPTIONS

### 2026 Individual Tax Update

**Objective:** To discuss recent developments related to federal income taxation of individuals including new regulations and other changes related to tax reform.

This course focuses on recent 2026 tax developments related to individuals, including tax changes included in new IRS regulations and procedures. Topics include: including new IRS regulations and revenue procedures, practice planning areas, pending changes, and more. Recommended CPEs: 6 hours. Field of study: Taxes

### Business Tax Developments- 2026

**Objective:** To address recent developments related to the federal income taxation of businesses.

This course addresses tax issues related to businesses including key matters involving C corporations, S corporations, LLCs and partnerships. Topics include: a reassessment the choice of entity, recent regulations and guidance related to pass-through entities, planning for expiring tax provisions, pending changes and tax reform involving businesses, and more. Recommended CPEs: 6 hours. Field of study: Taxes

### Family Individual and Business Tax Planning

**Objective:** To review tax planning opportunities for families and their businesses.

This course discusses the tax ramifications of the family united and apart. While the nuclear family remains the center point of society, today it is under tremendous economic and social pressure. This course is designed to cover “hot” tax and financial issues that affect our clients and their families.

Topics include: Tax planning for children including IRAs for children, advance use of life insurance for children, planning documents for colleges, and helping children make large purchases such as buying homes.

Planning issues for blended families and alternative lifestyles; Business succession planning for the family business including: getting the business ready for sale/transfer to the next generation, structuring buy-sell agreements, equal vs. equitable dispositions of family businesses and other assets among family members.

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Unique planning opportunities for IRC 1202 stock and maximizing IRC 754 step up adjustments; Protecting the family business from the future in-law including pre-marital and post-marital agreements, spendthrift trust provisions, and divorce-peculiar transactions; Family philanthropy and charitable giving including a comparison of donor advised funds vs. private foundations; Family continuity issues following death of a member; Unraveling or modifying family trusts that don't work anymore; Intra-family loans and tax implications, and more.

Recommended CPEs: 6 hours. Field of study: Taxes

### **Creative IRA, Life Insurance and Retirement Planning Techniques**

**Objective:** To review tax planning opportunities for IRAs and retirement planning.

We are all (including tax practitioners) getting older, and the need for effective retirement planning has never been greater. This course is essential for participants who wish to attain maximum value from effective tax planning for IRAs, life insurance and other retirement-related assets. Topics include: separated RMD and QCD planning techniques; planning for traditional and Roth IRAs including advanced Roth Conversion strategies, backdoor Roth IRA planning, and rollovers; Maximizing Roth contributions for children; use of self-directed IRAs; Mega Roth Contributions; incorporating longevity insurance and life insurance into a retirement plan; selling old life insurance policies, and more. Recommended CPEs: 6 hours. Field of study: Taxes

### **2026 FASB Update and Review**

**Objective:** To inform the reader of the various changes affecting accounting and financial reporting, as well as a review and recall of existing accounting standards.

Topics include: A summary of newly issued FASB statements; the new standard on the allowance for credit losses, post-implementation issues involving the lease standard, current developments affecting accounting and financial reporting including the impact of inflation and high interest rates, accounting for crypto assets and joint ventures, GAAP for income taxes, Accounting and disclosures for the PTE tax; selected practice issues, and more. Recommended CPEs: 6 hours. Field of study: Accounting

### **2026 Compilation, Review, Preparation Update and Review**

**Objective:** To inform the reader of the various changes made to the compilation and review standards by the AICPA's Accounting and Review Services Committee (ARSC), and to address practice issues related to compilation and review engagements.

This course consists of an overview of SSARS No. 21, as amended by SSARS Nos. 22 through 27, and addresses the three types of engagements that can be performed under the SSARSs: a preparation of financial statements engagement, a compilation engagement, and a review engagement.

Topics include a discussion of selected practice issues such as accountant's responsibility for fraud, internal control and going concern, representation letters for review engagements, personal financial statements, tax-basis financial statements, legends on financial statements, accountant's liability in compilation and review engagements, saving time in engagements, ethics and independence issues, and more. Recommended CPEs: 6 hours. Field of study: Auditing.

## **SPEAKER BIOGRAPHIES**

### **James D. Brandenburg, CPA, MST**

Partner with the national CPA firm of Sikich, with extensive experience and knowledge in corporate and partnership tax law, mergers and acquisitions and tax legislation. Mr. Brandenburg has particular expertise working with owners of closely held businesses to identify tax planning opportunities and assist them in implementing these strategies including tax planning and reporting for manufacturers, distributors and contractors, International tax consulting and compliance, LIFO inventory planning, analysis and implementation, Interest charge DISCs planning, analysis and reporting, and Foreign bank and investment account reporting and compliance, among others. He has also been a national lecturer on taxation to accountants and attorneys.

### **Thomas P. Langdon, JD, LL.M., CFA, CFP**

Thomas P. Langdon is a professor of Business Law at the Gabelli School of Business, Roger Williams University, and an adjunct professor of taxation at Georgetown University. He is a principal in Langdon & Langdon Financial Services, LLC, a Connecticut based tax planning and preparation firm, and is an attorney admitted to the Connecticut, Pennsylvania, and U.S. Tax Court Bar. He received a BS in finance and an MBA from the University of Connecticut, an MS in Financial Services from The American College, a Juris Doctor (JD) from Western New England College School of Law, and a Master of Laws (LL.M.) in Taxation from Villanova University School of Law. Thomas also holds several designations, including, among others: Chartered Financial Analyst (CFA), CERTIFIED FINANCIAL PLANNER™ (CFP®), Accredited Estate Planner (AEP), Chartered Advisor in Philanthropy (CAP), and Chartered Life Underwriter (CLU). He is also a Fellow of the Life Management Institute. Prior to joining the Gabelli School of Business at Roger Williams University, Mr. Langdon held positions as professor of Taxation at The American College, asset/liability manager for The Travelers Insurance Company Asset Management and Pension Services division, and student law clerk in The United States Federal District Court.

A nationally recognized author of speaker, Thomas has addressed many professional organizations, including the International Association for Financial Planning, The Financial Planning Association (FPA), The Society of Financial Services Professionals, The National Association of Health Underwriters, The National Association of Estate Planners and Councils, and numerous Estate Planning Councils, Bar Associations, CPA Societies, Financial Planning Associations, and local chapters of the Society of Financial Service Professionals (formerly the American Society of CLU and ChFC).

Mr. Langdon has written or co-authored several books, as well as dozens of articles that have appeared in such publications as Financial and Estate Planning Quarterly, Probate and Property. The Probate Practice Reporter, The American Bar Association Small Firm Digest, The Ohio CPA Journal, The Journal of International Taxation, Financial Services Review, The Journal of Financial Planning, The Journal of the Society of Financial Services Professionals, The National Association of Estate Planners and Councils Newsletter, and Best's Review. He has been widely quoted in the business press and has received various awards from the American Bar Association and the Certified Financial Planner Board of Standards for articles he has written. Mr. Langdon's leadership positions include service on the Board of Financial Service Professionals Business and Compensation Planning Section; and Education Committee member of the Financial Analysts of Philadelphia. His community service leadership positions include secretary of the State of Connecticut Task Force on Superfund (CERCLA) Reform; chairman of the Southington (CT) Public Library Board of Trustees; chairman of the Barnes Museum Board of Trustees; and a member of the Southington (CT) Town Council.

**Conference Fee  
Discount  
By June 30, 2026**

**CPE Pricing:**

	Up to 24 CPEs	Up to 32 CPEs	Up to 40 CPEs
<b>By June 30, 2026</b>	<b>\$2,297</b>	<b>\$2,398</b>	<b>\$2,499</b>
After June 30, 2026	\$2,397	\$2,498	\$2,599

Cost includes all materials, continental breakfast at each session, (for participants only), and a sunset cocktail reception for you and your family.

Group discounts: 10% for 3 or more participants  
20% for 5 or more participants

**Conference Cancellation Policy:** Conference fee will be refunded in full only if notice is received in writing **on or before March 1, 2026**. With respect to a cancellation occurring **after March 1, 2026**, no conference fee refund shall be granted but credit will be given toward a future conference. This policy applies to the conference fee only and not to hotel costs.

For more information regarding concerns and administrative policies, please go to our website: [www.nticpe.com](http://www.nticpe.com) or contact our office at 888-515-3674 (Extension 1).

**Licensing Designations:**

NTI is registered with the National Association of State Boards of Accountancy (NASBA), as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website: [www.learningmarket.org](http://www.learningmarket.org). NTI NASBA Sponsor Number: 103075

**NASBA Requirements:** In accordance with the new NASBA Registry standards, all self-study credit hours are determined based on a 50-minutes-per-CPE-hour measurement and have required feedback questions throughout the course. Credit measurements may vary from state to state. Your State Board of Accountancy makes the final determination of CPE credits. The self-study portion of the courses must be completed within one year of the conference dates.

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**Enrolled Agents:** NTI has entered into an agreement with the Office of Professional Responsibility, Internal Revenue Service, to meet the requirements of 31 Code of Federal Regulations, section 10.6(g), covering maintenance of attendance records, retention of program outlines, qualifications of instructors, and length of class hours. This agreement does not constitute an endorsement by the Office of Professional Responsibility as to the quality of the program or its contribution to the professional competence of the enrolled individual.

CPE credits earned by enrolled agents directly to the IRS in accordance with the IRS requirements for CPE providers. Enrolled agents must provide us with their PTIN number so that we may report CPE directly to the IRS.

IRS Approval information: Provider Number: BTYZG

**CFPs:** NTI is registered with the Certified Financial Planner Board of Standards, Inc.

**CLE:** Tax courses qualify for CLE in most states. CLE credit is granted on a scale of 60 minutes per hour versus 50 minutes for CPE. Please ask for details.

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# THE OMNI GROVE PARK INN & SPA – JUNE 7-13, 2026

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<b>REGISTRATION FORM</b>			
First and last name		Spouse/companion's name(s)	
Address			
City/Town		State	Zip Code
Telephone	Facsimile	Email address	
<b>CONFERENCE INFORMATION</b>			
<b>Check one:</b>	<b>By June 30, 2026</b>	<b>After June 30, 2026</b>	Cost includes all materials, continental breakfast at each session, (for participants only), a cocktail reception for you and spouse/guest.
_____ 40 CPEs	\$2,499	\$2,599	
_____ 32 CPEs	\$2,398	\$2,498	
_____ 24 CPEs	\$2,297	\$2,397	
<b>Days you are attending: (check all that apply):</b>			
<b>Please check</b>	<b>Date</b>	<b>Topic</b>	
_____	6-8-26	2026 Individual Tax Update (6 CPEs-Group Live-Taxes)	
_____	6-9-26	Business Tax Developments-2026 (6 CPEs-Group Live-Taxes)	
_____	6-11-26	Family Individual and Business Tax Planning (6 CPEs-Group Live-Taxes)	
_____	6-11-26	2026 FASB Update and Review (6 CPEs- Group Live- Accounting)	
_____	6-12-26	Creative IRA, Life Insurance and Retirement Planning Techniques (6 CPEs-Group Live-Taxes)	
_____	6-12-26	2026 Compilation, Review, Preparation Update and Review (6 CPEs- Group Live- Auditing)	
<b>HOTEL INFORMATION</b>			
<b>Please fill in:</b>		<b>(Nights of June 7-12, 2026) (departure on June 13, 2026)</b>	<b>(7 days/6 nights) (Per Person) Double Occupancy</b>
Arrival date: _____		<b>Please check</b>	<b>Package Cost **</b>
Departure date: _____		<u>Room category</u>	
Bedding type: (please check)		Premium Resort View _____	\$1,455
King: _____		Premium Mountain View _____	\$1,555
Two queens: _____		Panoramic Corner King (one available) _____	\$1,806
		Executive Junior Suite (one available) _____	\$2,372
<b>Note: Hotel package costs are subject to change without notice. Cost of extra nights and additional persons: Please call for details.</b>			
<b>Hotel package payment: \$500 per person due with this reservation: Balance due: March 1, 2026</b>			
** Total cost per room, multiply the package cost by 2.			

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EMAIL: [conferences@nticpe.com](mailto:conferences@nticpe.com)**

## REGISTRATION FORM (CONTINUED)- ASHEVILLE 2026

**PAYMENT:**

Pay by check  
(mail check to address below)

Charge my credit card

MC  
 VISA

**COST:**

Conference fee \$ \_\_\_\_\_

Hotel deposit # people \_\_\_\_\_ x \$500 = \$ \_\_\_\_\_

TOTAL AMOUNT \$ \_\_\_\_\_

*[Balance of hotel package due March 1, 2026]*

\_\_\_\_\_ Card number

\_\_\_\_\_ Exp date

\_\_\_\_\_ Code

State(s) for which CPE is required: \_\_\_\_\_

I am a:  CPA  Atty  
 PA  Other  
 CFP  
 EA (PTIN \_\_\_\_\_)

I work in:  Public accounting  Industry  Other \_\_\_\_\_

**SELF-STUDY PACKET:**

Participants receive 6 CPEs for attending each live session and can receive additional CPEs (equal to the number of CPEs purchased) by completing optional self-study courses. Self-study materials will be available in modules of 2 CPEs and 4 CPEs (taxation and A&A). Summary of CPEs available at this program: Live Group study= 24 CPEs; Self-Study= 16 CPEs for a total of 40 CPEs.

**Please tell us how you would like to receive your self-study materials: (CHECK ONE)**

- On-line access to self-study courses in a downloadable PDF format  
 Distribute self-study courses to you on-site at the conference

**Hotel Cancellation:** Refunds for hotel cancellations will be made, **IN FULL**, if cancellation is made in writing **on or before March 1, 2026**. **No hotel refunds after March 1, 2026**. Any cancellations on or before **March 1, 2026** must be made in writing and emailed to [conferences@nticpe.com](mailto:conferences@nticpe.com) or faxed to [888-552-9749](tel:888-552-9749). No refunds for early departures.

**Conference Cancellation Policy:** Conference fee will be refunded in full if notice is received in writing **on or before March 1, 2026**. With respect to a cancellation occurring **after March 1, 2026** no conference fee refund shall be granted but credit will be given toward a future conference. This policy applies to the conference fee only and not to hotel costs.

**On March 1, 2026, I authorize NTI to charge my credit card noted above for the balance of the hotel package.**

Signed: \_\_\_\_\_

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**NTI Conferences, PO Box 375, Burlington, MA 01803**

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